"শেয়ার বাজারে বিনিয়োগ ঝুঁকিপূর্ণ, জেনে ও বুঝে বিনিয়োগ করুন।"

Interested Persons are entitled to a prospectus, if they so desire. Copies of prospectus may be obtained from the issuer and the issue manager.'

United Power Generation & Distribution Company Limited

APPLICATION FORM

APPLICATION FOR SHARES BY AFFECTED SMALL INVESTORS (ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী)

WARNING: Please read the instructions at the back of this form. Incorrectly filled applications or applications failing to comply with any of the instructions therein may be rejected.

The Managing Director
United Power Generation & Distribution Company Limited
United Centre, House # NW (J)-6, Road # 51,
Gulshan - 2, Dhaka - 1212

Banker's Sl. No.:

Dear Sir,

I/we apply for and request you to allot me/us the ..... number of Shares and I/we agree to accept the same or any smaller number that may be allotted to me/us upon the terms of the Company's Prospectus approved by the Bangladesh Securities and Exchange Commission and subject to the Memorandum and Articles of Association of the Company. Further, I/we authorize you to place my/our name(s) on the Register of Member(s) of the Company and deposit the said ordinary shares to my/our BO (Beneficiary Owner) Account and/or a Crossed (Account Payee only) Cheque in respect of any application money refundable to me/us by post/courier at my/our risk to the first applicant's address stated below:

1. No. of Ordinary Shares ..... of **Tk. 72/-** each including a premium of Tk. 62/- per share.
2. Total subscription money of the amount of Tk. (in figure) ....., Taka (in words) ..... only deposited vide Cash/Cheque/Draft/Pay Order No. ..... Dated..... on ..... Bank Limited ..... Branch.
3. Beneficiary Owner (BO) Account Number

(If you do not mention your valid BO account number, your application will be treated as invalid)

4. I/we agree to fully abide by the instruction given herein.
5. Particulars of Applicant(s):

a) Sole/First Applicant:

Name: Mr./Mrs./Ms.	
Father's/Husband's Name:	
Mother's Name:	
Mailing Address:	
Telephone No. (if any):	
Occupation:	Nationality:
For Refund Warrant: Please write the correct and full name of bank and branch (Application will not be treated as valid if anyone uses a non-scheduled bank. To avoid this complication, investors are requested not to use the name of any non-scheduled bank).	
For Refund Purpose: I/we want refund through ☐ Bank Account* ☐ Hand Delivery/Courier (Please put tick mark in which refund will be made). **The applicant shall provide with the same Bank Account number in the application form as it is in the BO account of the applicant. Otherwise, the application will be considered invalid and the subscription money may be forfeited.**	
*In case of deposit into the applicant's bank account, the applicant will bear the applicable charge, if any, of the applicant's banker and the issuer shall simultaneously issue a letter of intimation to the applicant containing, among others, the date and amount remitted with details of the bank through and to which bank such remittance has been effected.	
For Refund: Applicant's Bank A/C No.:	
Name of the Bank:	Branch:

b) Second Applicant:

Name: Mr./Mrs./Ms.		
Father's/Husband's Name:		
Mother's Name:		
Mailing Address:		
Occupation:	Nationality:	Telephone No. (if any):

6. I/we hereby declare that I/we have read the Prospectus of **United Power Generation & Distribution Company Limited** and have willingly subscribed for .....No. of Ordinary Shares of Tk. 72/- each including a premium of Tk. 62/- per share.
7. **Specimen Signature(s):**

(i) 1st Applicant: Name (in Block Letters)		Signature:
(ii) 2nd Applicant: Name (in Block Letters)		Signature:

BANKER'S ACKNOWLEDGEMENT

Certified that this Bank has received Tk. (in figure) ..... (in words) ..... only from Mr./Mrs./Ms. ..... being the Application money for ..... Nos. Ordinary Shares of United Power Generation & Distribution Co. Ltd.

Banker's Sl. No. **Seal and Date** **Authorized Signature**
(Name & Designation)