"শেয়ার বাজারে বিনিয়োগ ঝুঁকিপূর্ণ, জেনে ও বুঝে বিনিয়োগ করুন।"

Interested Persons are entitled to a prospectus, if they so desire. Copies of prospectus may be obtained from the issuer and the issue manager.'

United Power Generation and Distribution Company Limited

APPLICATION FORM

APPLICATION FOR SHARES BY NON-RESIDENT BANGLADESHI

(To be sent directly to the Company's Corporate Office)

WARNING: Please read the instructions at the back of this form. Incorrectly filled applications or applications failing to comply with any of the instructions therein may be rejected.

The Managing Director
United Power Generation & Distribution Company Limited
United Centre, House # NW (J)-6, Road # 51,
Gulshan - 2, Dhaka - 1212

Dear Sir,

I/we apply for and request you to allot me/us the ..... number of Shares and I/we agree to accept the same or any smaller number that may be allotted to me/us upon the terms of the Company's Prospectus approved by the Bangladesh Securities and Exchange Commission and subject to the Memorandum and Articles of Association of the Company. Further, I/we authorize you to place my/our name(s) on the Register of Member(s) of the Company and deposit the said ordinary shares to my/our BO (Beneficiary Owner) Account and/or a Crossed (Account Payee only) Cheque in respect of any application money refundable to me/us by post/courier at my/our risk to the first applicant's address stated below:

1. No. of Ordinary Shares ..... of **BDT 72/-** each including a premium of BDT 62/- per share.
2. Total subscription money of the amount of Tk. (in figure)..... BDT (in words) ..... only convertible into USD 1.00 = BDT. ..... UK Pound Sterling 1.00 = BDT. ..... EURO 1.00 = BDT. .....
3. Payment by Draft/Cheque No..... date ..... for US Dollar/UK Pound Sterling/Euro/BDT ..... drawn on ..... Bank ..... Branch.....
4. Beneficiary Owner (BO) Account Number

(If you do not mention your valid BO account number, your application will be treated as invalid)

5. I/we agree to fully abide by the instruction given herein.
6. **Particulars of Applicant(s):**

a) Sole/First Applicant:

Name: Mr./Mrs./Ms.	
Father's/Husband's Name:	
Mother's Name:	
Mailing Address:	
Occupation:	Nationality:
Passport No.:	Valid up to:
Date of Birth:	Telephone No. (if any):
For Refund Warrant: Please write the correct and full name of bank and branch (Application will not be treated as valid if anyone uses a non-scheduled bank. To avoid this complication, investors are requested not to use the name of any non-scheduled bank).	
For Refund: Applicant's Bank A/C No.:	
Name of the Bank:	Branch:

The applicant shall provide with the same Bank Account number in the application form as it is in the BO account of the applicant. Otherwise, the application will be considered invalid and the subscription money may be forfeited.

b) Second Applicant:

Name: Mr./Mrs./Ms.	
Father's/Husband's Name:	
Mother's Name:	
Mailing address:	
Occupation:	Nationality:
Passport No.:	Valid up to:
Date of Birth:	Telephone No. (if any):

Nominee's Name:
Mailing Address:

7. I/we hereby declare that I/we have read the Prospectus of **United Power Generation & Distribution Company Limited** and have willingly subscribed for .....No. Ordinary Shares of Tk. 72/- each including a premium of Tk. 62/- per share.
8. **Specimen Signature(s):**

Sole/First Applicant: Name (in Block Letters)		Signature:
Second Applicant: Name (in Block Letters)		Signature:
Nominee's Name: Name (in Block Letters)		Signature:

***Please see the instructions in paragraphs 14 & 15 for the evidence required to establish Non-Resident Bangladeshis Status.**