"শেয়ার বাজারে বিনিয়োগ ঝুঁকিপূর্ণ, জেনে ও বুঝে বিনিয়োগ করুন।"

Interested persons are entitled to a prospectus, if they so desire, and that copies of prospectus may be obtained from the issuer and the issue manager

WMS <sub>n</sub> L	Mastern Marine Chinyard Limited
	vvestern Marine Shidvard Limited
1136	<b>F J F J ------------</b>
	Western Marine Shipyard Limited
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APPLICATION FOR SHARES BY AFFECTED SMALL INVESTORS (ক্ষতিগ্ৰস্থ ক্ষুদ্ৰ বিনিয়োগকারী) Warning: Please read the instructions at the back of this form. Incorrectly filled application may be rejected.

Tł	ne	M	ana	gin	g	Di	ree	ctor	

Western Marine Shipyard Limited H.B.F.C. Building (4th Floor), 1/d Agrabad C.A. Chittagong-4100, Bangladesh Banker's Sl. No.

Dear Sir,

I/we apply for and request you to allot me/us the .....number of Shares and I/we agree to accept the same or any smaller number that may be allotted to me/us upon the terms of the Company's approved Prospectus and subject to the Memorandum and Articles of Association of the Company. Further, I/we authorize you to place my/our name(s) on the Register of Members of the Company and deposit the said shares to my BO (Beneficiary Owner) Account and/or in respect of any application money refundable by crediting directly to the first applicant's bank account stated below:

1. No. of Ordinary Shares ..... of Tk. 35 each including a premium of Tk. 25 per share.

2.	Amount of Tk (in fig	<i>ure),</i> Taka	(in words)			C	only
	deposited vide Cash/Cheque/Draft/Pay	v Order No	)		dated		on
		Bank		Branch			

3. Depository (B/O) Account Number

(If you do not mention your valid BO (Beneficiary Owners) account, your application will be treated as invalid)

4. I/We agree to fully abide by the instruction given herein.

- 5. Particulars of Applicant(s):
  - a) Sole/First Applicant

Name:	
Father's/Husband's name:	
Mother's name:	
Postal address:	
Occupation: Nationality: Telephone No. (if any) :	
For refund warrant: (Application will not be treated as valid if anyone uses a non-scheduled bank. To avoid this complication	n,
investors are requested not to use the name of any non-scheduled bank) Please write the correct and full name of bank and bro	anch.
For refund purpose: I/we want refund through Dank Account Hand Delivery/Courier (please put	t tick
mark in which refund will be made). The applicant shall provide with the same Bank Account Number in	n the
application form as it is in the BO account of the applicant.	
Applicant's Bank A/C No.:	
Name of the Bank: Branch:	
In case of deposit into the applicant's bank account, the applicant will bear the applicable charge, if any, of the applic	ants banker, and

the issuer shall simultaneously issue a letter of intimation to the applicant containing, among others, the date and amount remitted with details of the bank through and to which bank such remittance has been effected.

b) Second Applicant			
Name:			
Father's/Husband's name:			
Mother's name:			
Postal address:			
Occupation:	Nationality:	Telephone No. (if any) :	
I /rura hanahru daglana that I /rura harra na	ad the Dreemestry of V	Vactor Marine Chinyard Limited and have	willing also as ha aniha d

6. I/we hereby declare that I/we have read the Prospectus of **Western Marine Shipyard Limited** and have willingly subscribed for ...... no. of shares of Tk. 35 each including a premium of Tk. 25 per share on this form.

	Specimen	Signature	$(\mathbf{s})$	):	
--	----------	-----------	----------------	----	--

7.

(i) Name (in block letters)	Signature:
(ii) Name <i>(in block letters)</i>	Signature:

# BANKER'S ACKNOWLEDGEMENT

... ... ... ... ... ... ... ... ... ... ... ... ... ... ... ... ... ... ... ... ... ... ... ...

Certified that this bank has received Tk. ..... (in word) ...... only from

Mr./Mrs./Ms. ..... being the Application Money for .....

nos. Ordinary Shares of Western Marine Shipyard Limited.

Seal and Date

Authorized Signature (Name & Designation)

... ... ... ...

#### (Instructions)

- 1.
- 2.
- 3. 4.
- As per provision of Depository Act, 1999 and regulations made thereunder shares will be only be issued in dematerialized condition. Please mention your BO (Beneficiary Owner) Account number in the Application form. If you do not mention your valid BO (Beneficiary Owner) Account, your application will be treated as invalid. All information must be typed or written in full (in block letters) in English or in Bengali and must not be abbreviated. Application must be made on the Company's printed form/photocopy or on typed copy/hand written form thereof. Application must be made on the Company's printed form/photocopy or on typed copy/hand written form thereof. allotment purpose 5.
- anonnent purpose. Remittance for the full amount of the shares must accompany each application and must be forwarded to any of the Bankers' to the Issue. Remittance should be in the form of cash/cheque/bank draft/pay order payable to one of the Bankers' to the Issue favoring "Western Marine Shipyard Limited" and crossed "A/C Payee only" and must be drawn on a bank in the same town as the bank to which the application form has been sent. In the case of a joint application form, the allotment letter will be dispatched to the person whose name appears first on this application form and where any amount is refundable in whole or in part the same 6.
- 7. 8.
- 9 10
- In the case of a joint application form, the allotment letter will be dispatched to the person whose name appears first on this application form and where any amount is refundable in whole or in part the same will be refunded by Account Payee Cheque by post/courier service to the person named first on this application form in the manner prescribed in the prospectus. Joint application form for more than two persons will not be accepted. In case of joint application, each party must sign the application form. Applications must be in the full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies must be accompanied by Memorandhum of Association and Articles of Association and Certificate of Incorporation. **An applicant cannot submit more than two applications, one in his/her own name and another jointy with another person. In case an applicant makes more than <b>two applications amount will be treated as invalid and will not be considered for allotment purpose. In addition, 15% of application money will be <b>forfeited by the Commission and the balance amount will be refunded to the applicant.** No receipt will be issued for the payment made with the applicants' bank accounts as mentioned in their IPO Application Forms. Otherwise, refund will the Bakers to the Issue, refund and in their IPO Application Forms. Otherwise, refund will be made only through "Account Payee" cheque(s) with bank account number and name of bank branch as mentioned in their IPO Application Forms. Otherwise, refund will be made only through "Account Payee" cheque(s) with bank account number and name of bank branch as mentioned in their appleation payable at Dhaka or Chittagong, as the case may be. 11.
- 12. 13.

Mutual Trust Bank Limited

- Allotment shall be made solely in accordance with the instructions of the Bangladesh Securities and Exchange Commission. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the application liable to rejection and subject to forfeiture of application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited Application money or share (unit) will be deposited in account specified by the Bangladesh Securities and Exchange Commission (BSEC). This may be in addition to any other penalties as may be provided for by the law. Applications which do not meet the above requirements, or applications, which are incomplete, shall not be considered for allotment purpose. The Bankers to the Issue Banks shall be obliged to receive the A/C Payee Cheque(s) on the closing day of the subscription. **No sale of securities shall be made nor shall any money be taken from any person, in connection with such sale until twenty five days after the prospectus have here application.**
- 15. 16. been published. 17. The applications who have applied for more than two applications using same bank account, their application will not be considered for lottery and the Commission will forfeit 15% of
- দাৰ বুচুদাৰে। জনত বুচুদাৰে তে দানত বাবে বাবে বিজ্ঞানত বুচুদাৰে বাবে বিজ্ঞানত বুচুদাৰে। তাৰ বিজ্ঞান বিজ্ঞান বিজ্ তালিকান্তুক কতিগ্ৰস্থ বিনিয়োগকারীগণ সকল পাবলিক ইস্মৃতে একক অথবা যৌথ হিসাবের যে কোনটি অথবা উজ্যটি হতে সংগ্রন্ধিক ২০% কোটায় আবেদন না করে সাধারণ বিনিয়োগকারীদের জন্য নির্ধারিত কোটায় আবেদন করতে পরবেন। 18.
- (Bankers to the Issue)

BRAC Bank Limited Asad Gate Br. Dhaka Banani Br. Dhaka Bashundhara Br. Dhaka Donia Br. Dhaka Eskaton Br. Dhaka Graphics Building Br. Dhaka Gulshan Br. Dhaka Gulshan Br. Dhaka Manda Br. Dhaka Mirpur Br. Dhaka Nawabpur Br. Dhaka Rampura Br.Dhaka Shyamoli Br. Dhaka Uttara Br. Dhaka Uttara Br. Dhaka Narayanganj Br. Narayanganj Agrabad Br. Chittagong CDA Avenue Br. Chittagong Halishahar Br. Chittagong Kazirdeuri Br. Chittagong Momin Road Br. Chittagong Bogra Br.Bogra Rajshahi Br. Rajshahi Jessore Br. Jessore Khulna Br. Khulna Barisal Br. Barisal Zindabazar Br. Sylhet

Commercial Bank of Ceylon PLC Corporate Br. Dhaka Dhanmondi Br. Dhaka Dhanmondi Br. Dhaka Gulshan Booth, Dhaka Mirpur Br. Dhaka Old Dhaka SME Centre, Dhaka Shantinagar SME Centre, Dhaka Sonargaon Booth, Dhaka Ultare Per Dealer Uttara Br. Dhaka Uttara Br. Dhaka Narayangonj Br. Narayangonj Tongi SME Centre, Gazipur CDA Avenue SME Centre, C.gong Chittagong Br. Chittagong Jubilee Road SME Centre, Cgong Progati Sharani SME Centre, Dhaka Subat Br. Subat Sylhet Br. Sylhet

Dhaka Bank Limited Dhanmondi Model Br. Dhaka Gulshan Br. Dhaka Imamgonj Br. Dhaka Kawran Bazar Br. Dhaka Khilgaon Br. Dhaka Local Office, Dhaka Mirpur Br. Dhaka Mirpur Br. Dhaka Moghbazar Br. Dhaka Mohakhali Br. Dhaka Uttara Br. Dhaka Narayangonj Br. Narayangonj Agrabad Br. Chittagong CDA Avenue Br. Chittagong Halishahar Br. Chittagong Halishahar Br. Chittagon, KDA Avenue Br. Khulna Rajshahi Br. Rajshahi Rangpur Br. Rangpur Barishal Br. Barishal Comilla Br. Comilla Uurashahar Br. Cullat Uposhahar Br. Sylhet

Babu Bazar Br. Dhaka Dhanmondi Br. Dhaka Dholaikhal Br. Dhaka Dilkusha Br. Dhaka Elephant Rd. Br. Dhaka Fulbaria Br. Dhaka Gulshan Br. Dhaka Mohammadpur Br. Dhaka MTB Corp. Center Br. Dhaka Palthapith Br. Dhaka Panthapath Br. Dhaka Progati Sarani Br. Dhaka Progati Sarani Br. Dhaka Shanir Akhra Br. Dhaka Shanir Akhra Br. Dhaka Uttara Model Town Br. Dhaka Narayangonj Br. Narayangonj Sonargaon Br. Narayangonj Elephant Rd. Br. Dhaka Sonargaon Br. Narayangonj Sonargaon Dr. Narayangon Agrabad Br. Chittagong Alankar Mour Br. Chittagong Dubilee Road Br. Chittagong Khatungonj Br. Chittagong Feni Br. Feni Rajshahi Br. Rajshahi Rajsnani Dr. Kajsnani Rangpur Br. Rangpur Bogra Br. Bogra Pabna Br. Pabna Kushtia Br. Kushtia Moulvi Bazar Br. Sylhet Sylhet Br. Sylhet Gournadi Br. Barisal Gournadi Br. Barisal lessore Br. lessore Habigonj Br. Habigonj

National Bank Limited Asadgate Br. Dhaka Babubazar Br. Dhaka Banani Br. Dhaka Bangshal Road Br. Dhaka Dhanmondi Br. Dhaka Dilkusha Br. Dhaka Elephant Road Br. Dhaka Foreign Ex. Br. Dhaka Gulshan Br. Dhaka Imamganj Br. Dhaka Islampur Br. Dhaka Jatrabari Br. Dhaka , Kawran Bazar Br. Dhaka Lake Circus Br. Dhaka Malibagh Br. Dhaka Mirpur Br. Dhaka Mohakhali Br. Dhaka Mohammadpur Br. Dhaka Motiiheel Br. Dhaka Motijheel Br. Dhaka New Eskaton Br. Dhaka North Brook Hall Br. Dhaka Pragati Sarani Br. Dhaka Rifles Square Br. Dhaka Rokeya Sarani Br. Dhaka Savar Bazar Br. Dhaka Uttara Br. Dhaka ZH Sikdar M.C. Br.Dhaka

Narayangonj Br. Narayangonj Netaigonj Branch, Narayangonj Pagla Bazar Br. Narayangonj Gazipur Br. Gazipur Tongi Br. Gazipui Tongi Br. Gazipur Tangail Br. Tangail Narsingdi Br. Narsingdi Agrabad Br. Chittagong Anderkillah Br. Chittagong CDA Aveue Br. Chittagong Chawkbazar Br. Chittagong Jubilee Road Br. Chittagong Jubilee Road Br. Chittagong Jubice Road pr. Chittagong Khatungonj Br. Chittagong Muradpur Br. Chittagong Pahartali Br. Chittagong S.K. Mojib Road Br. Chittagong Barishal Br. Barishal Bogra Br. Bogra Comilla Br. Comila Chawmubani Br. Noakhali Chawmuhani Br. Noakhali Faridpur Br. Faridpur Feni Br Feni Feni Br. Feni Khulna Br. Khulna Mymensingh Br. Mymensingh Rajshahi Br. Rajshahi Rangpur Br. Rangpur Sunamgonj Br. Sunamgonj Svlhet Br. Svlhet Zindabazar Br. Svlhet

One Bank Limited Banani Br. Dhaka Banasree Br. Dhaka Bangshal Br. Dhaka Basabo Branch, Dhaka Dhanmondi Br. Dhaka Elephant Road Br. Dhaka Ganakbari (EPZ) Br. Dhaka Gulshan Br. Dhaka Imamganj Br. Dhaka Jagannathpur Br. Dhaka Jatrabari Br. Dhaka Joypara Branch, Dhaka Kakrail Br. Dhaka Kakrall Br. Dhaka Kawran Bazar Br.Dhaka Mirpur Br. Dhaka Moghbazar Br. Dhaka Motijheel Br. Dhaka Nawabganj Br. Dhaka Principal Br. Dhaka Progati Sharani Br. Dhaka Ring Rd. Br. Dhaka Uttara Br. Dhaka Uttara Br. Dhaka Tongi Br. Tongi, Gazipur Narayanganj Br.Narayanganj Agrabad Br. Chittagong CDA Avenue Br. Chittagong Jubilee road Br. Chittagong Khatunganj Br. Chittagong Sitakindu Br. Chittagong Sitakindu Br. Chittagong Cox'sBazar Br. Cox'sBazar Dagon Bhuiyan Br. Feni Principal Br. Dhaka Dagon Bhuiyan Br. Feni Feni Br. Feni Bogra Br. Bogra

Chandragonj Br. Lakshmipur Raipur Br. Laxmipur Ramganj Br. Laxmipur Jessore Br. Jessore Sherpur Br. Moulvi Bazar Shahjadpur Br.Sirajgonj Sharjaqour Br.Sirajgonj Sirajgonj Br. Sirajgonj Islampur Br. Sylhet Laldighirpar Br. Sylhet Sylhet Br. Sylhet Chowmuhuni Br. Noakhali Maijdee Court Br.Noakhali Rajshahi Br. Kajshahi Comilla Br. Comilla Comilla Br, Comilla Laksham Br. Comilla Satkhira Br. Satkhira Satkhira br. Satkhira Madhabdi Br. Narsingdi Rangamati br. Rangamati Khulna Br. Khulna Rangpur Br. Rangpur

The City Bank Limited The City Bank Limited BB Avenue Br. Dhaka Dhanmondi Br. Dhaka Imamgonj Br. Dhaka Islampur Br. Dhaka Johnson Road Br. Dhaka Kawran Bazar Br. Dhaka Nawabgonj Br. Dhaka Nawabgur Br. Dhaka Nawabpur Br. Dhaka New Market Br. Dhaka Paragati Sarani Br. Dhaka Principal Office Br. Dhaka Shaymoli Br. Dhaka VIP Road Br. Dhaka Zinzira Br. Dhaka Zinzira Br. Dhaka Bangabandhu Rd, Br. Narayangonj Tongi Br. Gazipur Agrabad Br. Chittagong Andarkilla Br. Chittagong Chawkbazar Br. Chittagong Cox's Bazar Br. Chittagong Ubilao Rd. Br. Chittagong Iubilee Rd. Br. Chittagong Khatungonj Br. Chittagon Pahartoli Br. Chittagong Comilla Br. Comilla Narsingdi Br. Narsingdi Amborkhana Br. Sylhet Bandar Bazar Br. Sylhet Moulvi Bazar Br. Sylhet Zinda Bazar Br. Svlhet Raishahi Br. Raishahi Rajshani Di, Rajshani Bogra Br. Bogra Rangpur Br. Rangpur Sirajgonj Br. Sirajgonj Khulna Br. Khulna Jessore Br. Jessore Barisal Br. Barisal

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🕙 Western Marine Shipyard Limited

## **Registered Office:**

H.B.F.C. Building (4th floor) 1/D. Agrabad C/A Chittagong-4100 Bangladesh

#### Corporate Office: -

Amin Future Park (7th floor) 1440/A Strand Road, Chittagong Bangladesh Phone : (+880) 31 - 2530035-7, 2513056, Fax : (+880) 31 - 2530038 E-mail : wms@wms.com.bd Web : www.wms.com.bd

### Shipyard:

Kolagaon, No. 4, Kolagaon Union Patiya, Chittagong Bangladesh (On the North side of Sikalbaha Power Plant) Phone : (+88) 04438004369, 04438004370

