

Instructions

1. As per provision of Depository Act, 1999 and regulations made thereunder shares will be only be issued in dematerialized condition. Please mention your BO (Beneficiary Owner) Account number in the Application form. If you do not mention your valid BO (Beneficiary Owner) Account, your application will be treated as invalid.
2. All information must be typed or written in full (in block letters) in English or in Bengali and must not be abbreviated.
3. Application must be made on the Company's printed form/photocopy or on typed copy/hand written form thereof.
4. Application must not be for less than **100** Ordinary shares and must be for a multiple of **100** ordinary shares. Any application not meeting these criterions will not be considered for allotment purpose.
5. Remittance for the full amount of the shares must accompany each application and must be forwarded to any of the Bankers' to the Issue. Remittance should be in the form of cash/cheque/bank draft/pay order payable to one of the Bankers' to the Issue favoring **"Western Marine Shipyard Limited"** and crossed "A/C Payee only" and must be drawn on a bank in the same town as the bank to which the application form has been sent.
6. In the case of a joint application form, the allotment letter will be dispatched to the person whose name appears first on this application form and where any amount is refundable in whole or in part the same will be refunded by Account Payee Cheque by post/courier service to the person named first on this application form in the manner prescribed in the prospectus.
7. Joint application form for more than two persons will not be accepted. In case of joint application, each party must sign the application form.
8. Applications must be in the full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies must be accompanied by Memorandum of Association and Articles of Association and Certificate of Incorporation.
9. **An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% of application money will be forfeited by the Commission and the balance amount will be refunded to the applicant.**
10. No receipt will be issued for the payment made with the application, but the bankers will issue a provisional acknowledgement to the issue for application lodged with them.
11. In the case of non-allotment of securities, if the applicants' bank accounts as mentioned in their IPO Application Forms are maintained with the Bankers to the Issue, refund amount of those applicants will be directly credited into the respective bank accounts as mentioned in their IPO Application Forms. Otherwise, refund will be made only through "Account Payee" cheque(s) with bank account number and name of bank branch as mentioned in the application payable at Dhaka or Chittagong, as the case may be.
12. Allotment shall be made solely in accordance with the instructions of the Bangladesh Securities and Exchange Commission.
13. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the application liable to rejection and subject to forfeiture of application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited Application money or share (unit) will be deposited in account specified by the Bangladesh Securities and Exchange Commission (BSEC). This may be in addition to any other penalties as may be provided for by the law.
14. Applications which do not meet the above requirements, or applications, which are incomplete, shall not be considered for allotment purpose.
15. The Bankers' to the issue Banks shall be obliged to receive the A/C Payee Cheque(s) on the closing day of the subscription.
16. **No sale of securities shall be made nor shall any money be taken from any person, in connection with such sale until twenty five days after the prospectus have been published.**
17. **The applicants who have applied for more than two applications using same bank account, their application will not be considered for lottery and the Commission will forfeit 15% of their subscription money too.**
18. তালিকাভুক্ত স্বত্বগ্রহণ বিনিয়োগকারীরা সকল পার্শ্বিক ইস্যুতে একক অথবা যৌথ হিসাবে যে কোম্পানি অথবা উভয়টি হতে সংশ্লিষ্ট ২০% কোটায় আবেদন করতে পারবেন। তবে তারা ইচ্ছা করলে স্বত্বগ্রহণ সংশ্লিষ্ট ২০% কোটায় আবেদন না করে সাধারণ বিনিয়োগকারীদের জন্য নির্ধারিত কোটায় আবেদন করতে পারবেন।

Bankers to the Issue

BRAC Bank Limited

Asad Gate Br. Dhaka
Banani Br. Dhaka
Bashundhara Br. Dhaka
Donia Br. Dhaka
Eskaton Br. Dhaka
Graphics Building Br. Dhaka
Gulshan Br. Dhaka
Manda Br. Dhaka
Mirpur Br. Dhaka
Nawabpur Br. Dhaka
Rampura Br. Dhaka
Shyamoli Br. Dhaka
Uttara Br. Dhaka
Narayanganj Br. Narayanganj
Agrabad Br. Chittagong
CDA Avenue Br. Chittagong
Halishahar Br. Chittagong
Kazirdeuri Br. Chittagong
Momin Road Br. Chittagong
Bogra Br. Bogra
Rajshahi Br. Rajshahi
Jessore Br. Jessore
Khulna Br. Khulna
Barisal Br. Barisal
Zindabazar Br. Sylhet

Commercial Bank of Ceylon PLC

Corporate Br. Dhaka
Dhanmondi Br. Dhaka
Gulshan Booth, Dhaka
Mirpur Br. Dhaka
Old Dhaka SME Centre, Dhaka
Shantinagar SME Centre, Dhaka
Sonargaon Booth, Dhaka
Uttara Br. Dhaka
Narayanganj Br. Narayanganj
Tongi SME Centre, Gazipur
CDA Avenue SME Centre, C-gong
Chittagong Br. Chittagong
Jubilee Road SME Centre, C-gong
Progati Sharani SME Centre, Dhaka
Sylhet Br. Sylhet

Dhaka Bank Limited

Dhanmondi Model Br. Dhaka
Gulshan Br. Dhaka
Imamganj Br. Dhaka
Kawran Bazar Br. Dhaka
Khalgaon Br. Dhaka
Local Office, Dhaka
Mirpur Br. Dhaka
Moghbarar Br. Dhaka
Mohakhali Br. Dhaka
Uttara Br. Dhaka
Narayanganj Br. Narayanganj
Agrabad Br. Chittagong
CDA Avenue Br. Chittagong
Halishahar Br. Chittagong
KDA Avenue Br. Khulna
Rajshahi Br. Rajshahi
Rangpur Br. Rangpur
Barisal Br. Barisal
Comilla Br. Comilla
Uposahar Br. Sylhet

Mutual Trust Bank Limited

Babu Bazar Br. Dhaka
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Dhanmondi Br. Dhaka
Dholaikhal Br. Dhaka
Dilkusha Br. Dhaka
Elephant Rd. Br. Dhaka
Fulbaria Br. Dhaka
Gulshan Br. Dhaka
Mohammadpur Br. Dhaka
MTB Corp. Center Br. Dhaka
Pallabi Br. Dhaka
Panthapath Br. Dhaka
Principal Br. Dhaka
Progati Sarani Br. Dhaka
Savar Br. Dhaka
Shanir Akhra Br. Dhaka
Tongi Br. Dhaka
Uttara Model Town Br. Dhaka
Narayanganj Br. Narayanganj
Sonargaon Br. Narayanganj
Agrabad Br. Chittagong
Alankar Mour Br. Chittagong
CDA Avenue Br. Chittagong
Jubilee Road Br. Chittagong
Khatungonj Br. Chittagong
Feni Br. Feni
Rajshahi Br. Rajshahi
Rangpur Br. Rangpur
Bogra Br. Bogra
Pabna Br. Pabna
Kushtia Br. Kushtia
Moulvi Bazar Br. Sylhet
Sylhet Br. Sylhet
Gourmadi Br. Barisal
Jessore Br. Jessore
Habigonj Br. Habigonj

National Bank Limited

Asadgate Br. Dhaka
Babubazar Br. Dhaka
Banani Br. Dhaka
Bangshal Road Br. Dhaka
Dhanmondi Br. Dhaka
Dilkusha Br. Dhaka
Elephant Road Br. Dhaka
Foreign Ex. Br. Dhaka
Gulshan Br. Dhaka
Imamganj Br. Dhaka
Islampur Br. Dhaka
Jatrabari Br. Dhaka
Kawran Bazar Br. Dhaka
Lake Circus Br. Dhaka
Malibagh Br. Dhaka
Mirpur Br. Dhaka
Mohakhali Br. Dhaka
Mohammadpur Br. Dhaka
Motijheel Br. Dhaka
New Eskaton Br. Dhaka
North Brook Hall Br. Dhaka
Pragati Sarani Br. Dhaka
Rifles Square Br. Dhaka
Rokeya Sarani Br. Dhaka
Savar Bazar Br. Dhaka
Uttara Br. Dhaka
ZH Sikdar M.C. Br. Dhaka

Narayanganj Br. Narayanganj
Netaigonj Branch, Narayanganj
Pagla Bazar Br. Narayanganj
Gazipur Br. Gazipur
Tongi Br. Gazipur
Tangail Br. Tangail
Narsingdi Br. Narsingdi
Agrabad Br. Chittagong
Anderkilla Br. Chittagong
CDA Avenue Br. Chittagong
Chawkbazar Br. Chittagong
Halishahar Br. Chittagong
Jubilee Road Br. Chittagong
Khatungonj Br. Chittagong
Muradpur Br. Chittagong
Pahartali Br. Chittagong
S.K. Mojib Road Br. Chittagong
Barishal Br. Barishal
Bogra Br. Bogra
Comilla Br. Comilla
Chawmuhani Br. Noakhali
Faridpur Br. Faridpur
Feni Br. Feni
Khulna Br. Khulna
Mymensingh Br. Mymensingh
Rajshahi Br. Rajshahi
Rangpur Br. Rangpur
Sunamganj Br. Sunamganj
Sylhet Br. Sylhet
Zindabazar Br. Sylhet

One Bank Limited

Banani Br. Dhaka
Banasree Br. Dhaka
Bangshal Br. Dhaka
Basabo Branch, Dhaka
Dhanmondi Br. Dhaka
Elephant Road Br. Dhaka
Ganakkari (EPZ) Br. Dhaka
Gulshan Br. Dhaka
Imamganj Br. Dhaka
Jagannathpur Br. Dhaka
Jatrabari Br. Dhaka
Joypara Branch, Dhaka
Karkail Br. Dhaka
Kawran Bazar Br. Dhaka
Mirpur Br. Dhaka
Moghbarar Br. Dhaka
Motijheel Br. Dhaka
Nawabganj Br. Dhaka
Principal Br. Dhaka
Progati Sharani Br. Dhaka
Rang Rd. Br. Dhaka
Uttara Br. Dhaka
Tongi Br. Tongi, Gazipur
Narayanganj Br. Narayanganj
Agrabad Br. Chittagong
CDA Avenue Br. Chittagong
Jubilee road Br. Chittagong
Khatungonj Br. Chittagong
Nanupur Bazar Br. Chittagong
Sitakindu Br. Chittagong
Cox's Bazar Br. Cox's Bazar
Feni Br. Feni
Bogra Br. Bogra

Chandragonj Br. Lakshmiipur

Raipur Br. Laxmipur
Ramganj Br. Laxmipur
Jessore Br. Jessore
Sherpur Br. Moulvi Bazar
Shahjadpur Br. Sirajgonj
Sirajgonj Br. Sirajgonj
Islampur Br. Sylhet
Laldighirpar Br. Sylhet
Sylhet Br. Sylhet
Chowmuhuni Br. Noakhali
Majidee Court Br. Noakhali
Rajshahi Br. Rajshahi
Comilla Br. Comilla
Laksham Br. Comilla
Satkhira Br. Satkhira
Madhabdi Br. Narsingdi
Rangamati Br. Rangamati
Khulna Br. Khulna
Rangpur Br. Rangpur

The City Bank Limited

BB Avenue Br. Dhaka
Dhanmondi Br. Dhaka
Imamganj Br. Dhaka
Islampur Br. Dhaka
Jatrabari Road Br. Dhaka
Kawran Bazar Br. Dhaka
Nawabganj Br. Dhaka
Nawabpur Br. Dhaka
New Market Br. Dhaka
Paragati Sarani Br. Dhaka
Principal Office Br. Dhaka
Shaymoli Br. Dhaka
VIP Road Br. Dhaka
Zinzira Br. Dhaka
Bangabandhu Rd. Br. Narayanganj
Tongi Br. Gazipur
Agrabad Br. Chittagong
Anderkilla Br. Chittagong
Chawkbazar Br. Chittagong
Cox's Bazar Br. Chittagong
Jubilee Rd. Br. Chittagong
Khatungonj Br. Chittagong
Pahartoli Br. Chittagong
Comilla Br. Comilla
Narsingdi Br. Narsingdi
Amborkhana Br. Sylhet
Bandar Bazar Br. Sylhet
Moulvi Bazar Br. Sylhet
Zinda Bazar Br. Sylhet
Rajshahi Br. Rajshahi
Bogra Br. Bogra
Rangpur Br. Rangpur
Sirajgonj Br. Sirajgonj
Khulna Br. Khulna
Jessore Br. Jessore
Barisal Br. Barisal



Western Marine Shipyard Limited

Registered Office:

H.B.F.C. Building (4th floor)
1/D, Agrabad C/A
Chittagong-4100
Bangladesh

Corporate Office:

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E-mail : wms@wms.com.bd
Web : www.wms.com.bd

Shipyard:

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Phone : (+88) 04438004369, 04438004370