

“শেয়ার বাজারে বিনিয়োগ ঝুঁকিপূর্ণ, জেনে ও বুঝে বিনিয়োগ করুন।”

"Interested persons are entitled to a prospectus, if they so desire, and that copies of prospectus may be obtained from the issuer and the issue manager"



Western Marine Shipyard Limited

Application Form

APPLICATION FOR SHARES BY INVESTORS OTHER THAN NON-RESIDENT BANGLADESHI(S)

Warning: Please read the instructions at the back of this form. Incorrectly filled applications or failing to comply with any of the instructions there in, applications may be rejected.

The Managing Director
Western Marine Shipyard Limited
H.B.F.C. Building (4th Floor), 1/d Agrabad C.A.
Chittagong-4100, Bangladesh

Banker's Sl. No.

Dear Sir,

I/we apply for and request you to allot me/us the number of Shares and I/we agree to accept the same or any smaller number that may be allotted to me/us upon the terms of the Company's approved Prospectus and subject to the Memorandum and Articles of Association of the Company. Further, I/we authorize you to place my/our name(s) on the Register of Members of the Company and deposit the said shares to my BO (Beneficiary Owner) Account and/or in respect of any application money refundable by crediting directly to the first applicant's bank account stated below:

- No. of Ordinary Shares of Tk. 35 each including a premium of Tk. 25 per share.
- Amount of Tk. (*n figure*),, Taka (*in words*)only deposited vide Cash/Cheque/Draft/Pay Order No. dated on Bank Branch

- Depository (B/O) Account Number**

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(If you do not mention your valid BO (Beneficiary Owners) account, your application will be treated as invalid)

- I/We agree to fully abide by the instruction given herein.

- Particulars of Applicant(s):

a) Sole/First Applicant

Name:
Father's/Husband's name:
Mother's name:
Postal address:
Occupation: Nationality: Telephone No. (if any)
<i>For refund warrant: (Application will not be treated as valid if anyone uses a non-scheduled bank. To avoid this complication, investors are requested not to use the name of any non-scheduled bank) Please write the correct and full name of bank and branch.</i>
For refund purpose: I/we want refund through <input type="checkbox"/> Bank Account <input type="checkbox"/> Hand Delivery/Courier (please put tick mark in which refund will be made). The applicant shall provide with the same Bank Account Number in the application form as it is in the BO account of the applicant.
Applicant's Bank A/C No.:
Name of the Bank: Branch:

In case of deposit into the applicant's bank account, the applicant will bear the applicable charge, if any, of the applicants banker, and the issuer shall simultaneously issue a letter of intimation to the applicant containing, among others, the date and amount remitted with details of the bank through and to which bank such remittance has been effected.

b) Second Applicant

Name:
Father's/Husband's name:
Mother's name:
Postal address:
Occupation: Nationality: Telephone No. (if any)

- I/we hereby declare that I/we have read the Prospectus of **Western Marine Shipyard Limited** and have willingly subscribed for no. of shares of Tk. 35 each including a premium of Tk. 25 per share on this form.

- Specimen Signature(s):

(i) Name (<i>in block letters</i>)	Signature:
(ii) Name (<i>in block letters</i>)	Signature:

BANKER'S ACKNOWLEDGEMENT

Certified that this bank has received Tk. (in word) only from

Mr./Mrs./Ms. being the Application Money for

nos. Ordinary Shares of **Western Marine Shipyard Limited**.

Banker's Sl. No.

Seal and Date

Authorized Signature
(Name & Designation)

Instructions

1. As per provision of Depository Act, 1999 and regulations made thereunder shares will only be issued in dematerialized condition. Please mention your BO (Beneficiary Owner) Account number in the Application form. If you do not mention your valid BO (Beneficiary Owner) Account, your application will be treated as invalid.
2. All information must be typed or written in full (in block letters) in English or in Bengali and must not be abbreviated.
3. Application must be made on the Company's printed form/photocopy or on typed copy/hand written form thereof.
4. Application must not be for less than **100** Ordinary shares and must be for a multiple of **100** ordinary shares. Any application not meeting these criterions will not be considered for allotment purpose.
5. Remittance for the full amount of the shares must accompany each application and must be forwarded to any of the Bankers' to the Issue. Remittance should be in the form of cash/cheque/bank draft/pay order payable to one of the Bankers' to the Issue favoring **"Western Marine Shipyard Limited"** and crossed "A/C Payee only" and must be drawn on a bank in the same town as the bank to which the application form has been sent.
6. In the case of a joint application form, the allotment letter will be dispatched to the person whose name appears first on this application form and where any amount is refundable in whole or in part the same will be refunded by Account Payee Cheque by post/courier service to the person named first on this application form in the manner prescribed in the prospectus.
7. Joint application form for more than two persons will not be accepted. In case of joint application, each party must sign the application form.
8. Applications must be in the full name of individuals or companies or societies or trusts and not in the name of firms, minors or persons of unsound mind. Application from financial and market intermediary companies must be accompanied by Memorandum of Association and Articles of Association and Certificate of Incorporation.
9. **An applicant cannot submit more than two applications, one in his/her own name and another jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% of the application money will be forfeited by the Commission and the balance amount will be refunded to the applicant.**
10. No receipt will be issued for the payment made with the application, but the bankers will issue a provisional acknowledgement to the issue for application lodged with them.
11. In the case of non-allotment of securities, if the applicants' bank accounts as mentioned in their IPO Application Forms are maintained with the Bankers to the Issue, refund amount of those applicants will be directly credited into the respective bank accounts as mentioned in their IPO Application Forms. Otherwise, refund will be made only through "Account Payee" cheque(s) with bank account number and name of bank branch as mentioned in the application payable at Dhaka or Chittagong, as the case may be.
12. Allotment shall be made solely in accordance with the instructions of the Bangladesh Securities and Exchange Commission.
13. Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information shall make the application liable to rejection and subject to forfeiture of application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited Application money or share (unit) will be deposited in account specified by the Bangladesh Securities and Exchange Commission (BSEC). This may be in addition to any other penalties as may be provided for by the law.
14. Applications which do not meet the above requirements, or applications, which are incomplete, shall not be considered for allotment purpose.
15. The Bankers' to the issue shall be obliged to receive the A/C Payee Cheque(s) on the closing day of the subscription.
16. **No sale of securities shall be made nor shall any money be taken from any person, in connection with such sale until twenty five days after the prospectus have been published.**
17. The applicants who have applied for more than two applications using same bank account, their application will not be considered for lottery and the Commission will forfeit 15% of their subscription money too.

Bankers to the Issue

BRAC Bank Limited

Asad Gate Br. Dhaka
Banani Br. Dhaka
Bashundhara Br. Dhaka
Donia Br. Dhaka
Eskaton Br. Dhaka
Graphics Building Br. Dhaka
Gulshan Br. Dhaka
Manda Br. Dhaka
Mirpur Br. Dhaka
Nawabpur Br. Dhaka
Rampura Br. Dhaka
Shyamoli Br. Dhaka
Uttara Br. Dhaka
Narayanganj Br. Narayanganj
Agrabad Br. Chittagong
CDA Avenue Br. Chittagong
Halishahar Br. Chittagong
Kazirdeuri Br. Chittagong
Momin Road Br. Chittagong
Bogra Br. Bogra
Rajshahi Br. Rajshahi
Jessore Br. Jessore
Khulna Br. Khulna
Barisal Br. Barisal
Zindabazar Br. Sylhet

Commercial Bank of Ceylon PLC

Corporate Br. Dhaka
Dhanmondi Br. Dhaka
Gulshan Booth, Dhaka
Mirpur Br. Dhaka
Old Dhaka SME Centre, Dhaka
Shantinagar SME Centre, Dhaka
Sonargaon Booth, Dhaka
Uttara Br. Dhaka
Narayanganj Br. Narayanganj
Tongi SME Centre, Gazipur
CDA Avenue SME Centre, C.gong
Chittagong Br. Chittagong
Jubilee Road SME Centre, C.gong
Pragati Sharani SME Centre, Dhaka
Sylhet Br. Sylhet

Dhaka Bank Limited

Dhanmondi Model Br. Dhaka
Gulshan Br. Dhaka
Imamgonj Br. Dhaka
Kawran Bazar Br. Dhaka
Khilgaon Br. Dhaka
Local Office, Dhaka
Mirpur Br. Dhaka
Moghbazar Br. Dhaka
Mohakhali Br. Dhaka
Uttara Br. Dhaka
Narayanganj Br. Narayanganj
Agrabad Br. Chittagong
CDA Avenue Br. Chittagong
Halishahar Br. Chittagong
KDA Avenue Br. Khulna
Rajshahi Br. Rajshahi
Rangpur Br. Rangpur
Barisal Br. Barisal
Comilla Br. Comilla

Mutual Trust Bank Limited

Babu Bazar Br. Dhaka
Banani Br. Dhaka
Dhanmondi Br. Dhaka
Dholaikhal Br. Dhaka
Dilkusha Br. Dhaka
Elephant Rd. Br. Dhaka
Fulbaria Br. Dhaka
Gulshan Br. Dhaka
Mohammadpur Br. Dhaka
MTB Corp. Center Br. Dhaka
Pallabi Br. Dhaka
Panthapath Br. Dhaka
Principal Br. Dhaka
Pragati Sarani Br. Dhaka
Savar Br. Dhaka
Shanir Akhra Br. Dhaka
Tongi Br. Dhaka
Uttara Model Town Br. Dhaka
Narayanganj Br. Narayanganj
Sonargaon Br. Narayanganj
Agrabad Br. Chittagong
Alankar Mour Br. Chittagong
CDA Avenue Br. Chittagong
Jubilee Road Br. Chittagong
Khatungonj Br. Chittagong
Feni Br. Feni
Rajshahi Br. Rajshahi
Rangpur Br. Rangpur
Bogra Br. Bogra
Pabna Br. Pabna
Kushtia Br. Kushtia
Moulvi Bazar Br. Sylhet
Sylhet Br. Sylhet
Gournadi Br. Barisal
Jessore Br. Jessore
Habigonj Br. Habigonj

National Bank Limited

Asadgate Br. Dhaka
Babubazar Br. Dhaka
Banani Br. Dhaka
Bangshal Road Br. Dhaka
Dhanmondi Br. Dhaka
Dilkusha Br. Dhaka
Elephant Road Br. Dhaka
Foreign Ex. Br. Dhaka
Gulshan Br. Dhaka
Imamganj Br. Dhaka
Islamabad Br. Dhaka
Jatrabari Br. Dhaka
Kawran Bazar Br. Dhaka
Lake Circus Br. Dhaka
Malibagh Br. Dhaka
Mirpur Br. Dhaka
Mohakhali Br. Dhaka
Mohammadpur Br. Dhaka
Motijheel Br. Dhaka
New Eskaton Br. Dhaka
North Brook Hall Br. Dhaka
Pragati Sarani Br. Dhaka
Rifles Square Br. Dhaka

Rokeya Sarani Br. Dhaka
Savar Bazar Br. Dhaka
Uttara Br. Dhaka
ZH Sikdar M.C. Br. Dhaka
Narayanganj Br. Narayanganj
Netaigonj Branch, Narayanganj
Pagla Bazar Br. Narayanganj
Gazipur Br. Gazipur
Tongi Br. Gazipur
Tangail Br. Tangail
Narsingdi Br. Narsingdi
Agrabad Br. Chittagong
Anderkilla Br. Chittagong
CDA Avenue Br. Chittagong
Chawkbazar Br. Chittagong
Halishahar Br. Chittagong
Jubilee Road Br. Chittagong
Muradpur Br. Chittagong
Pahartali Br. Chittagong
S.K. Mojib Road Br. Chittagong
Barisal Br. Barisal
Bogra Br. Bogra
Comilla Br. Comilla
Chawmuhani Br. Noakhali
Faridpur Br. Faridpur
Feni Br. Feni
Khulna Br. Khulna
Mymensingh Br. Mymensingh
Rajshahi Br. Rajshahi
Rangpur Br. Rangpur
Sunamgonj Br. Sunamgonj
Sylhet Br. Sylhet
Zindabazar Br. Sylhet

One Bank Limited

Banani Br. Dhaka
Banasree Br. Dhaka
Bangshal Br. Dhaka
Basabo Branch, Dhaka
Dhanmondi Br. Dhaka
Elephant Road Br. Dhaka
Ganakbari (EPZ) Br. Dhaka
Gulshan Br. Dhaka
Imamganj Br. Dhaka
Jagannathpur Br. Dhaka
Jatrabari Br. Dhaka
Joypara Branch, Dhaka
Kakrail Br. Dhaka
Kawran Bazar Br. Dhaka
Mirpur Br. Dhaka
Moghbazar Br. Dhaka
Motijheel Br. Dhaka
Nawabganj Br. Dhaka
Principal Br. Dhaka
Pragati Sharani Br. Dhaka
Ring Rd. Br. Dhaka
Uttara Br. Dhaka
Tongi Br. Tongi, Gazipur
Narayanganj Br. Narayanganj
Agrabad Br. Chittagong
CDA Avenue Br. Chittagong
Jubilee road Br. Chittagong
Khatungonj Br. Chittagong

Nanapur Bazar Br. Chittagong
Sitakindu Br. Chittagong
Cox's Bazar Br. Cox's Bazar
Dagon Bhuiyan Br. Feni
Feni Br. Feni
Bogra Br. Bogra
Chandragonj Br. Lakshimpur
Raipur Br. Laxmipur
Ramganj Br. Laxmipur
Jessore Br. Jessore
Sherpur Br. Moulvi Bazar
Shahjadpur Br. Sirajgonj
Sirajgonj Br. Sirajgonj
Islampur Br. Sylhet
Laldighirpar Br. Sylhet
Sylhet Br. Sylhet
Chowmuhuni Br. Noakhali
Maijdee Court Br. Noakhali
Rajshahi Br. Rajshahi
Comilla Br. Comilla
Laksham Br. Comilla
Satkhira Br. Satkhira
Madhabdi Br. Narsingdi
Rangamati Br. Rangamati
Khulna Br. Khulna
Rangpur Br. Rangpur

The City Bank Limited

BB Avenue Br. Dhaka
Dhanmondi Br. Dhaka
Imamgonj Br. Dhaka
Islampur Br. Dhaka
Johnson Road Br. Dhaka
Kawran Bazar Br. Dhaka
Nawabgonj Br. Dhaka
Nawabpur Br. Dhaka
New Market Br. Dhaka
Paragati Sarani Br. Dhaka
Principal Office Br. Dhaka
Shaymoli Br. Dhaka
VIP Road Br. Dhaka
Zinzira Br. Dhaka
Bangabandhu Rd. Br. Narayanganj
Tongi Br. Gazipur
Agrabad Br. Chittagong
Andarkilla Br. Chittagong
Chawkbazar Br. Chittagong
Cox's Bazar Br. Chittagong
Jubilee Rd. Br. Chittagong
Khatungonj Br. Chittagong
Pahartoli Br. Chittagong
Comilla Br. Comilla
Narsingdi Br. Narsingdi
Amborkhana Br. Sylhet
Bandar Bazar Br. Sylhet
Moulvi Bazar Br. Sylhet
Zinda Bazar Br. Sylhet
Rajshahi Br. Rajshahi
Bogra Br. Bogra
Rangpur Br. Rangpur
Sirajgonj Br. Sirajgonj
Khulna Br. Khulna
Jessore Br. Jessore
Barisal Br. Barisal



Western Marine Shipyard Limited

Registered Office:

H.B.F.C. Building (4th floor)
1/D, Agrabad C/A
Chittagong-4100
Bangladesh

Corporate Office:

Amin Future Park (7th floor)
1440/A Strand Road, Chittagong
Bangladesh
Phone : (+880) 31 - 2530035-7, 2513056,
Fax : (+880) 31 - 2530038
E-mail : wms@wms.com.bd
Web : www.wms.com.bd

Shipyard:

Kolagaon, No. 4, Kolagaon Union
Patiya, Chittagong
Bangladesh
(On the North side of Sikalbaha Power Plant)
Phone : (+88) 04438004369, 04438004370